

Schedule of 2021 Spring Festival Series of Open Courses

No.	Category	Courses	Lecturer	Institution
1	Preparation before listing	Multi-tiered capital market and the reform of the ChiNext Board and the registration-based IPO system of SZSE	Han Wei	Marketing Department of SZSE
2		Enterprise restructuring, business model carding and core requirements	Wei Ansheng	Guosen Securities
3		Tax planning in the process of enterprise restructuring	Tang Yunxian	Price Waterhouse Coopers
4		The risk of and response to valuation adjustment mechanism (VAM) on performance before listing	Zang Xin	Grandway Law Offices
5		Wealth management and inheritance of family business	Wang Hui	King & Wood Mallesons
6	Accounting	R&D expenses and its capitalization	Xu Xiaoming	KPMG
7		Valuation methods applicable to different development stages of enterprises	Jiang Yi	Ernst & Young
8		Statements and reports adjustment in the process of listing	Yan Li	KPMG
9		Related accounting issues before listing	Ni Jun	Grant Thornton
10		Hot issues in the application of the new accounting standards	Wu Huihuang	KPMG
11		Interpretation of financial statements of listed companies	Huang Yue	Deloitte

12	Standard operation	Insider trading prevention	Wu Teng	Market Surveillance Department of SZSE
13		Development of internal control system of listed companies	Yang Fang	Lixin Ruisi
14		ESG governance, management and disclosure of listed companies	Tang Jiaxin	Ernst & Young
15		Procedure and disclosure of transaction and related party transaction	Zhang Chujie	Department for Main Board Compliance of SZSE
16		Information disclosure of acquisition and equity change of listed companies	Yang Lei	Department for SME Board Compliance of SZSE
17		The trend of M&A of listed companies	Dong Guangqi	Huatai United Securities
18		Refinancing instruments and key points of program design of listed companies	Zhang Guanfeng	Huatai United Securities
19		Capital market instrument	Introduction to fixed income product system in SZSE	Sun Yue
20	Financing requirements and program design of additional offering and convertible bonds for listed companies		Li Lin	China Securities
21	Transaction structure design of restructuring M&A		Wang Dongmei	China Securities
22	Interpretation of laws and	Interpretation of important policies in the new Securities Law	Zeng Bin	Legal Affairs Department of SZSE

23	regulations	Introduction to and interpretation of laws and regulations system of restructuring M&A of listed companies	Tian Weina	King & Wood Mallesons
24		Case analysis of violations of laws and regulations in the securities market	Zhang Baosheng	Zhong Lun
25		Introduction to company law system and rules	Yang Ting	King & Wood Mallesons
26		Introduction to and interpretation of laws and regulations on equity incentive	Tang Zhoujun	Zhong Lun